THESIS GOLD & SILVER INC.

NOTICE AND ACCESS NOTIFICATION TO SHAREHOLDERS

ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS TO BE HELD ON SEPTEMBER 15, 2026

You are receiving this notification because Thesis Gold & Silver Inc. (the "**Company**") has decided to use the notice-and-access model ("**Notice-and-Access**") for the delivery of meeting materials to its shareholders in respect of its annual general and special meeting of shareholders to be held on September 15, 2026 (the "**Meeting**").

Under Notice-and-Access, shareholders receive a proxy or voting instruction form ("**VIF**"), as applicable, enabling them to vote at the Meeting. However, instead of receiving paper copies of the Company's notice of annual general meeting of shareholders and management information circular (the "**Circular**", and collectively, the "**Meeting Materials**"), shareholders receive this notice with information on how they may access the Meeting Materials electronically.

Shareholders are reminded to review the Meeting Materials prior to voting.

Meeting Date and Location

Meeting Date and Time	September 15, 2026 at 9:00 a.m. (Pacific time)
Meeting Link:	https://teams.microsoft.com/meet/248049556061932?p=5VF0tq2RgThDvtCZw4
Meeting ID:	248 049 556 061 932
Passcode:	qS2HM2vL
Dial-In:	+1 437-703-4595,,398367466#

Shareholders Will Be Asked to Vote on the Following Matters:

1. To fix the number of directors of the Company to seven (7) and elect the directors the Company for the ensuing year. See the section entitled "*Election of Directors*" in the Circular.

2. To appoint Deloitte LLP, Chartered Professional Accountants, as auditors for the Company for the ensuing year and to authorize the directors of the Company to fix their remuneration and terms of their engagement. See "*Appointment of Auditor*" in the Circular.

3. To approve the renewal of the Company's Omnibus Long-Term Incentive Plan. See "*Approval and Ratification Of Omnibus Long-Term Incentive Plan*" in the Circular.

Websites Where Meeting Materials Are Posted

Meeting Materials can be viewed online under the Company's profile at www.sedarplus.ca or on the Company's website, via the following link: https://www.thesisgoldsilver.com/investors/.

How to Obtain Paper Copies of the Meeting Materials

Shareholders may request paper copies of the Meeting Materials be sent to them by mail at no cost. Requests for paper copies must be received by September 1, 2026 in order to allow sufficient time for shareholders to receive the paper copy and return their proxy or VIF in advance of the proxy deadline. Requests may be made for up to one year from the date the Meeting Materials were filed on SEDAR+.

For more information regarding Notice-and-Access or to request a paper copy of the Meeting Materials, you may contact the Company's transfer agent, Odyssey Trust Company, by phone at 1-888-290-1175 (toll-free within North America) or 1-587-885-0960 (direct from outside North America) or by email at shareholders@odysseytrust.com.

The Company is not using "stratification" and is sending this notice of its intention to employ Notice-and-Access to all registered and non-registered (beneficial) shareholders.

Voting

To vote your securities, please complete your proxies in accordance with the instructions set out in the enclosed proxy or VIF, as applicable, and return your proxies on or before 9:00 a.m. (Pacific time) on September 11, 2026.

Shareholders with questions about Notice-and-Access can call Odyssey Trust Company toll-free to 1-866-290-1175.